

Part 2B of Form ADV: *Brochure Supplement*

David T. Canham IV

DBA: IBIO Capital

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This brochure supplement provides information about David T. Canham IV, a Senior Wealth Advisor at Spire Wealth Management, that supplements the Spire Part 2 brochure. You should have received a copy of that brochure. Please contact us if you did not receive brochure or if you have any questions about the contents of this supplement.

Additional information about David T. Canham IV is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: David T. Canham IV **Born:** 1971

Education

- Denison University; Bachelors, History; 1994
- University of Virginia; Certificate; 1995
- Univ of Pennsylvania/Wharton; Certificate, Endowments & Foundations; 2007

Mr Canham also holds the Certified Investment Management Analyst (CIMA) designation. The Certified Investment Management Analyst (CIMA) is a certification for financial consultants and investment advisors. It is issued by an organization called the Investments and Wealth Institute. This certification has continuing education requirements to remain in good order.

Business Experience

- Keel Point Capital; Wealth Advisor; from March 2018 to July 2020
- Merrill Lynch ; Wealth Manager; from March 2013 to February 2018
- Deutsche Bank; Financial Associate; from January 2001 to February 2013

Item 3 Disciplinary Information

David T. Canham IV has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. David T. Canham IV is also engaged in the following investment-related activities:

Registered representative of a broker-dealer

Advisor also carries the securities license required by FINRA (Financial Industry Regulatory Authority) in order to offer securities products and execute securities transactions separately from their registration as an Investment Advisor representative providing investment advice. This additional licensing allows our advisors a much more robust suite of products to offer to their clients. Registration, supervision and continuing education are all requirements for maintaining this type of registration.

2. David T. Canham IV receives commissions, bonuses or other compensation on the sale of securities or other investment products.

Conflicts of holding this type of license could be in cross-selling. Selling out of an advisory account and buying in a securities account and thereby generating a commission for the representative. Moving monies from an advisory account into a commission account in order to affect a commissionable trade. Accounts and trades are reviewed for these types of activities.

The types of commissions that may be earned on these types of accounts/products could be any one of the following:

Mutual Fund 12b-1 commissions

Securities commissions

B. Non Investment-Related Activities

David T. Canham IV is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

David T. Canham IV does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Allen Eickelberg

Title: Dir. of Operations

Phone Number: 703-657-6070

In addition to an in person review of our firms policies and procedures, each advisor is subject to the following ongoing supervision and review:

1. Daily trade reviews
2. Monthly review of personal securities accounts
3. Monthly correspondence reviews - including ongoing capture and review of email
4. Periodic reviews of client account activity